Planon product changes introduced by Google third-party cookie deprecation





Portal integration

With the upcoming deprecation of third-party cookie support by Google the Planon portal integration support will become deprecated from January 1st 2024.

It is no longer possible to use Planon functionalities within another website via an iframe, unless the Portal url is configured to allowed in the browser of the user.



Fix portal instructions





Portal integration

Adjust your website by no longer using an iframe for showing the desired Planon functionalities, but in a new browser window instead.

This allows you to continue to offer the same functionality to your users but accessed in a technically different way.

If you want to continue using iFrames make sure the portal url that contains the iframe links must be added to the allowed to use third-party cookies sites in the browser of all endusers.



What to do if you use Planon ProCenter across different domains?

This presentation contains instructions to apply the fix to your Planon environment

- On-premise installation: please contact <u>Planon Support</u>
- Planon Cloud installation in combination with Custom Domain functionality and Single Sign-On configuration, follow the steps in the diagram on the next page.



Steps to become third-party cookie proof





Fix ProCenter instructions





Step 1 – Extend IDP SSO configuration with additional redirect URLs

Ask your IT department to expand the current IDP SSO configuration for your Planon environment(s) to add two additional redirect URLs. This is in addition to the existing permitted redirect URL.

• <u>Example</u> (urls may be different in your environment):

Custom domain	facilities.customer.com
Current redirect URL in IDP configuration	<pre>https://customerenvironment-prod- sso.planoncloud.com/auth/realms/planon/broker/saml/endpoint</pre>
1 st additional redirect URL	
2 nd additional redirect URL	https://facilities.customer.com/auth/realms/planon/broker/saml/endpoint





Step 2 – Upgrade to latest Planon Live release

If your environment is still running on a Planon release older than L87, ensure that you **<u>upgrade</u>** to the latest Planon Live release.

If you are using a Planon Live release of L87 or higher, <u>restart</u> your environment to ensure the installation of the latest hotfix.





Step 3a – Planon Environment Manager Gadget – SSO Settings

- Ensure that you have successfully finished steps 1 and 2
- Go to the Planon Environment Management Gadget





#2. Privacy sandbox compatibility > switch this setting to ON





After the previous click, the following window will appear:

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Restart this instance

• To prevent login issues, please make sure your identity provider is setup correcty, see Planon webhelp for more info. To enable privacy sandbox compatibility, Planon must be restarted.

A After the restart this change MUST be confirmed in this tab. If not confirmed, the environment will restart for a second time and the change will be reverted.

A When you restart this instance, any active users will lose their connection and any unsaved work! The current log files will still be available for download.

When the restart procedure starts, the system will become unavailable for a few minutes. Any active sessions will be aborted.

All scheduled tasks in your non production environments will be disabled. You can (re)activate the scheduled tasks via the Planon application.

If there is a temporary licence present in the environment, it will be replaced with the original licence.

Are you sure you want to restart this instance?



Click [Restart instance], the environment will restart



Step 4a – Confirm change in SSO setting within 10 minutes!

After the restart of the environment, within 10 minutes:

- Log in to your environment via Single Sign On (<u>not</u> as supervisor)
- Go to the Planon Environment Management gadget
- Select Tab SSO
- Confirm the change: #2. Privacy sandbox compatibility to save this.







Step 4b – Check Privacy sandbox compatibility - setting

After the confirmation of the Privacy sandbox compatibility setting, you will notice that this cannot be disabled anymore.







Step 5 – Update log off URL

In Planon ProCenter update the configured Log off URL

- Go to TSI **System settings** > **Web Application** > **Log off URL**.
- Adjust the hostname to match the custom domain



If you have successfully completed the above steps, your Planon Cloud



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environment will be future-proofed for the phasing out of third-party cookies.

You're all done!

