



March 10th - 12th, 2026, Dallas, TX

Planon NA 2026 User Conference



Modern Maintenance, Simplified

Introducing Objective-Based Maintenance & Activity Planner

Disclaimer

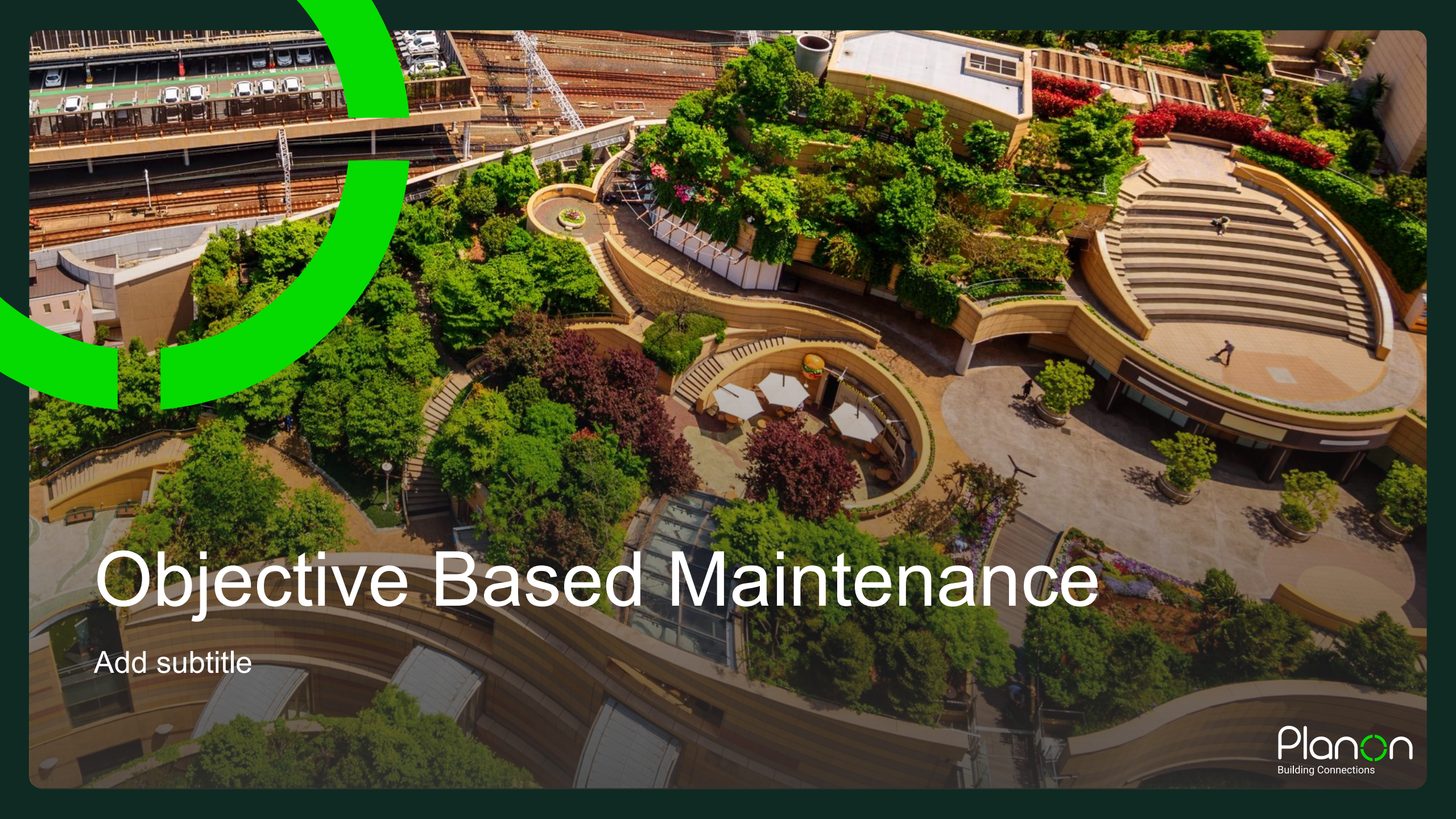
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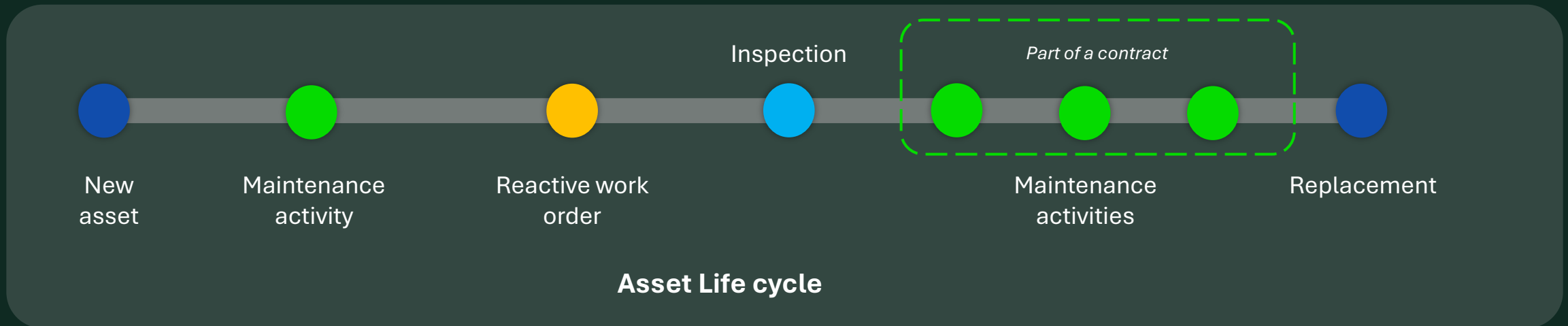
Objective Based Maintenance

Add subtitle

Asset Lifecycle Management

What are the principles:

- Life cycle of property, space asset (maintenance object) as starting point
- Gain insights beyond technical condition, related to asset goals
- Track the development of asset details like schedules, costs and checklist items
- Open for Platform Apps to support custom business logic



The value of maintenance is greater than the sum of its parts

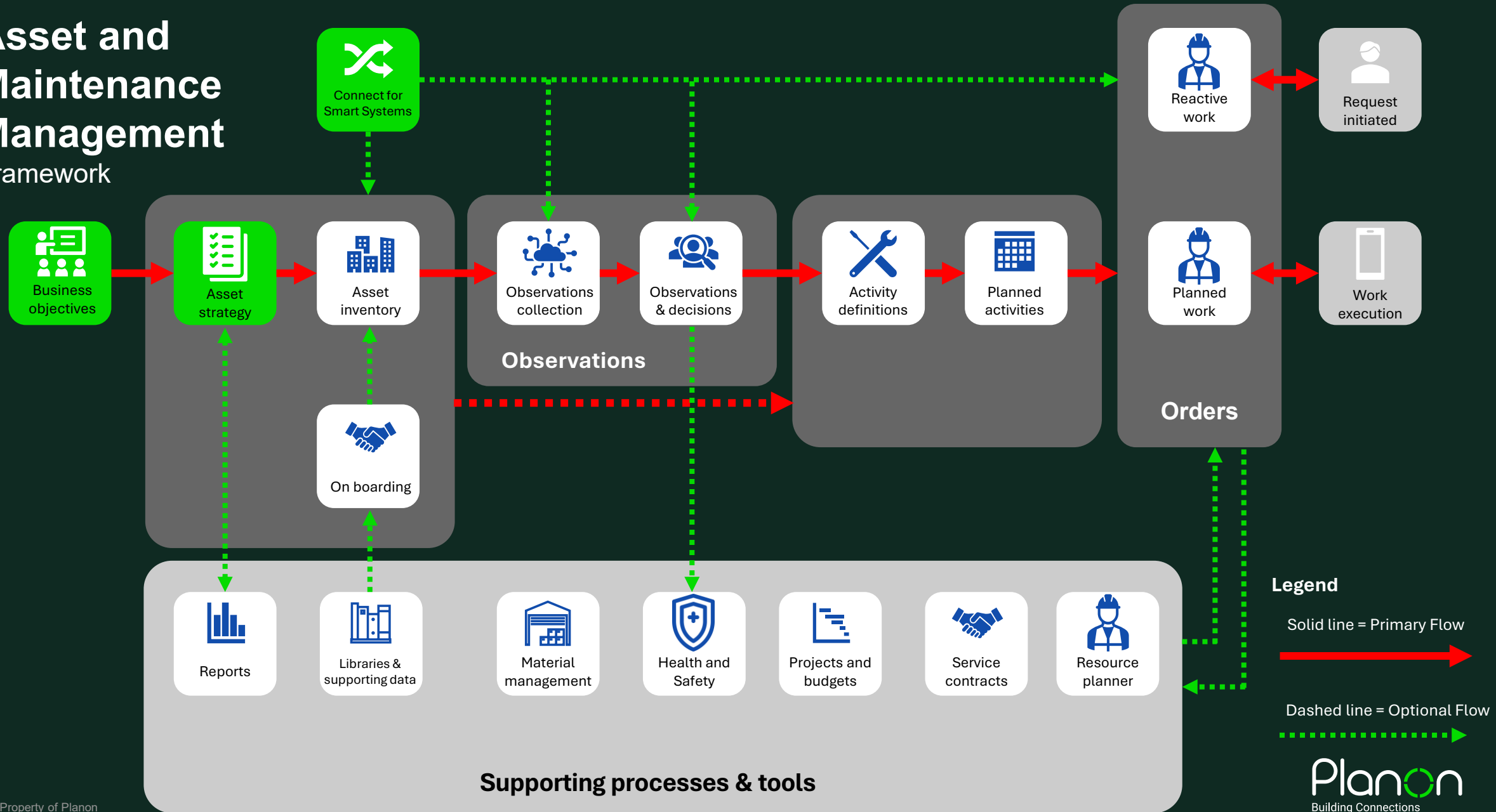


From reactive to objective-based maintenance

Progress from a cost center to a value driver

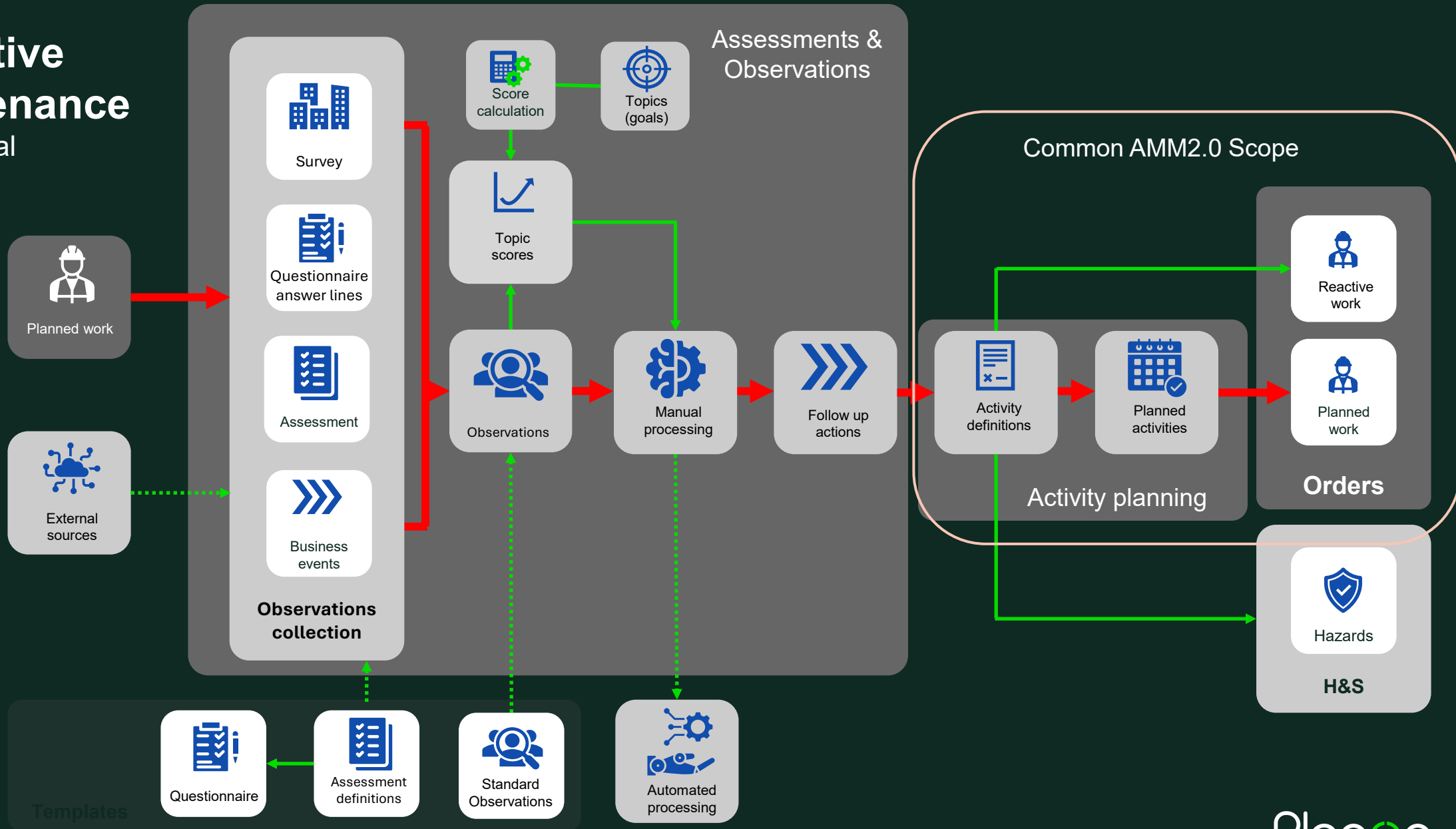


Asset and Maintenance Management Framework



Objective Maintenance

Conceptual Overview





Activity Planner Demo

Add subheading



Migration to Activities

Migrate Maintenance planner to Activity planner



Why migration to Activities

Benefits for customers

Benefits of migrating to Activity Planning

1. Simplification & Usability Improvements

New Activity planner and library

- ✓ Compiling plans is not necessary
- ✓ Activities per property, space, asset or rentable unit
- ✓ Integrated contract-based and property-based activities
- ✓ New plan board with a specific work view and cost view

2. Data Management Improvements

Enhance how data is handled, accessed and analyzed

- ✓ Options for exporting planning results
- ✓ Historical tracking for details like cost, schedule, checklist items and contract references which are time-aware
- ✓ Indexation possibilities

3. Simplification & Usability Improvements

Support system growth, flexibility and integration with other tools

- ✓ Algorithms (workers) for own business logic to support a diverse range of maintenance regimes
- ✓ Full integration with Observations for extended activity management

'The migration does the technical stuff...

During the migration, all maintenance activities, including their details, are copied to the Activity Planner and Activity Library without altering or restructuring the data

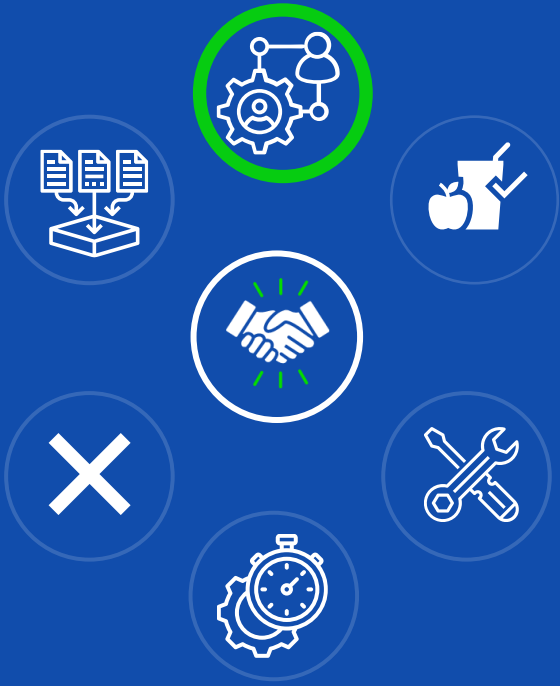


...value add for the customer'

Customers or Planon consultants can implement new functionalities for Objective Based Maintenance

Migration process





Migration to Activities

Conditions performing migration

Performing migration

- Executed by supervisor
- Migration date must be in the future
- Optional UDBO selection
- Batch process (~1 hr per 10,000 MADs)
- Steps 1–5: configuration, libraries, plans, maintenance activities, PPM profiles



Migration to Activities

Preparation

Maintenance planner

- Close or end maintenance plans not to migrate
e.g. alternative plans
- Stop scheduled PPM profiles

System

- Disable scheduled tasks
- Create backup



Migration to Activities

Configuration

Configuration

- Import new TSIs and layouts
 - UDBOs created via import
- Set mandatory free fields and translations
 - Inspection regime
 - Functionality class
 - Work type
 - FreeMaintenance2
- Add 'Migrate to activity plan' step action

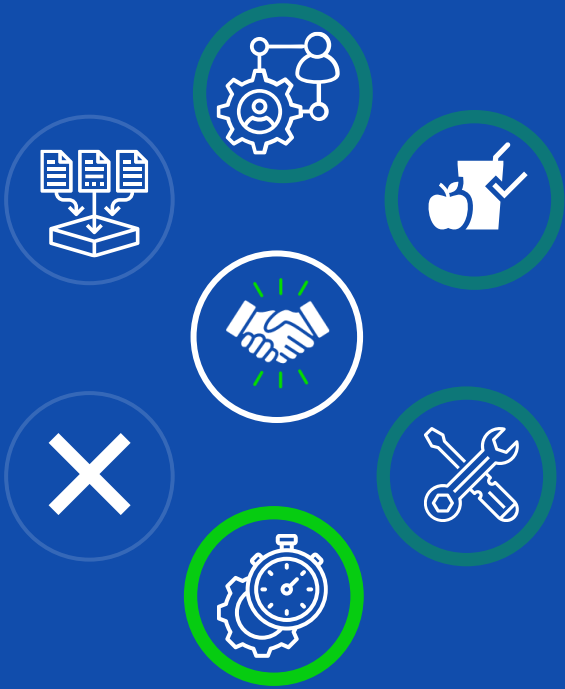
Linked step actions

Field	Operator
Active?	=

Available



Label	↓↑ Partner identifier	↓↑ App module name
<input checked="" type="checkbox"/> Migrate to activity plan		



Migration to Activities

Executing and monitoring

Executing and monitoring

- Monitor in Batches TSI
- Count Standard Activity Definitions in Activity Library
- Count Activity Definitions in Activity Planner
- Use Log Viewer for errors & warnings
- TMS Report planned for March



Migration to Activities

Tasks after migration

Tasks after migration

- Enable scheduled tasks
- Enable disabled TMS
- Activate migrated plans
- Activate migrated PPM profiles

More Information?



Web help

- Activity planner
 - Comparison between Maintenance and Activities
 - [Click here](#)
-

Thank you